



## What is ShareFI?

Your Compliance & Management Services solution offers:

- compliance and risk management
- operational and financial management, and/or
- shared professionals services backed by the FIPCO promise: *Consistent. Compliant. Confident.*

## ShareFI's services

ShareFI's variety of services are designed to meet the needs of small- to mid-size financial institutions—including many WBA member banks. ShareFI's team of experts will offer services and consulting in two main areas: compliance and management.

### Compliance Services:

- » Shared Compliance Officer or Internal Auditor
- » Compliance Reviews and Internal Controls Audits
- » Loan Review, Mortgage Investor IQC, and
- » BSA Audit and support

### Senior Management Services:

Banks will have access to assistance with...

- » Strategic planning
- » Budgeting
- » Planning and implementing continuous improvement initiatives, and
- » Hemp banking and support



### Customer Service:

ShareFI also features FIPCO's industry-famous customer service and dedication to client success. With more than 60 years of combined community banking experience, ShareFI's experts will continue to engage with the bank's management team and provide hands on support for compliance, risk, and operational needs.

*"Where other vendors engage, review and report, our team will deliver collaborative consulting and support for better risk management".*

- Jeff Schmid

**Contact FIPCO's Jeff Schmid Today!**  
608-441-1220 | [jschmid@fipco.com](mailto:jschmid@fipco.com) | [www.FIPCO.com](http://www.FIPCO.com)